

## Dental History

**Please check any of the following problems that apply to you.**

- ☐ Sensitivity (hot, cold, biting, sweets)  
Where? ☐ UR ☐ UL ☐ LR ☐ LL
- ☐ Headaches, earaches, neck pain
- ☐ Jaw joint pain
- ☐ Teeth or fillings breaking
- ☐ Grinding or clenching teeth
- ☐ Bleeding, swollen, or irritated gums
- ☐ Loose, tipped, or shifting teeth
- ☐ Bad breath/taste in mouth
- ☐ Drinks soft drinks
- ☐ Drinks coffee/tea

**Do you have or have you had any of the following?**

- ☐ Dentures
- ☐ Partial Dentures
- ☐ Braces/Invisalign
- ☐ Periodontal (Gum) Treatments
- ☐ Oral Surgery
- ☐ Night Guard or Retainer
- ☐ Sleep Apnea Appliance

**Please share the following dates:**

Last cleaning \_\_\_\_\_

Last oral cancer screening \_\_\_\_\_

Last complete set of x-rays \_\_\_\_\_

**Name/Phone number/Address of previous dentist**

\_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_

Phone Number \_\_\_\_\_

**Reason for leaving previous dentist**

\_\_\_\_\_

**If you could whiten your teeth for a cost anyone could afford, would you do it?**

☐ Yes ☐ No

**If I could change my smile, I would:**

- ☐ Make them whiter
- ☐ Make them straighter
- ☐ Close spaces
- ☐ Replace black fillings with tooth colored
- ☐ Repair chipped teeth
- ☐ Replace missing teeth
- ☐ Replace old crowns that don't match
- ☐ Have a smile makeover

**Are you interested in facial esthetics such as Botox or Fillers?**

☐ Yes ☐ No

**On a scale of 1-10, with 10 being the highest rating:**

How important is dental health to you?

1 2 3 4 5 6 7 8 9 10

Where would you rate your current dental health?

1 2 3 4 5 6 7 8 9 10

Where would you like your dental health to be?

1 2 3 4 5 6 7 8 9 10

**What is the most important thing to you about your visit today?**

\_\_\_\_\_

**What is the most important thing to you about the future of your smile?**

\_\_\_\_\_

## Medical History

Are you under the care of a physician?	<input type="checkbox"/> YES	<input type="checkbox"/> NO	If Yes _____
Have you ever been hospitalized or had a major surgery?	<input type="checkbox"/> YES	<input type="checkbox"/> NO	If Yes _____
Have you ever had a serious head or neck injury?	<input type="checkbox"/> YES	<input type="checkbox"/> NO	If Yes _____
Do you use tobacco, vape, or marijuana?	<input type="checkbox"/> YES	<input type="checkbox"/> NO	If Yes _____
Have you ever had a joint replacement?	<input type="checkbox"/> YES	<input type="checkbox"/> NO	If Yes _____
Are you currently or have taken blood thinners such as Warfarin, Xaralto, or Coumadin?	<input type="checkbox"/> YES	<input type="checkbox"/> NO	If Yes _____
Do you take or have you taken Fosamax, Bonivia, Actonel, or any other medication containing bisphosphonates?	<input type="checkbox"/> YES	<input type="checkbox"/> NO	If Yes _____
Have you ever been exposed to Tuberculosis?	<input type="checkbox"/> YES	<input type="checkbox"/> NO	If Yes _____
Are you on a special diet?	<input type="checkbox"/> YES	<input type="checkbox"/> NO	If Yes _____
Do you used controlled substances?	<input type="checkbox"/> YES	<input type="checkbox"/> NO	If Yes _____

What medications are you currently taking?

Women:

☐ Pregnant                      ☐ Nursing                      ☐ Taking oral contraceptives

Are you allergic to any of the following?

☐ Aspirin      ☐ Penicillin      ☐ Codeine      ☐ Acrylic      ☐ Local Anesthetics      ☐ Metal      ☐ Latex  
☐ Sulfa Drugs      ☐ Other \_\_\_\_\_

Have you had or do you currently have any of the following conditions? ONLY CHECK IF YES

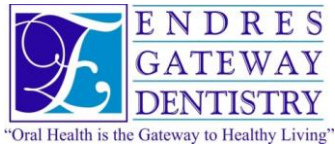
<input type="checkbox"/> AIDS/HIV	<input type="checkbox"/> Rheumatism	<input type="checkbox"/> Frequent Headaches
<input type="checkbox"/> Alzheimer's disease	<input type="checkbox"/> Scarlet Fever	<input type="checkbox"/> Low Blood Pressure
<input type="checkbox"/> Anaphylaxis	<input type="checkbox"/> Shingles	<input type="checkbox"/> Lung Disease
<input type="checkbox"/> Anemia	<input type="checkbox"/> Sickle Cell Disease	<input type="checkbox"/> Mitral Valve Prolapse
<input type="checkbox"/> Angina	<input type="checkbox"/> Sinus Trouble	<input type="checkbox"/> Osteoporosis
<input type="checkbox"/> Arthritis/Gout	<input type="checkbox"/> Spina Bifida	<input type="checkbox"/> Parathyroid Disease
<input type="checkbox"/> Artificial Heart Valve	<input type="checkbox"/> Stomach/Intestinal Issues	<input type="checkbox"/> Psychiatric Disease
<input type="checkbox"/> Artificial Joint	<input type="checkbox"/> Stroke	<input type="checkbox"/> Blood Disease
<input type="checkbox"/> Asthma	<input type="checkbox"/> Cancer	<input type="checkbox"/> Blood Transfusion
<input type="checkbox"/> Irregular Heartbeat	<input type="checkbox"/> Chemotherapy	<input type="checkbox"/> Breathing Problems
<input type="checkbox"/> Kidney Problems	<input type="checkbox"/> Chest Pains	<input type="checkbox"/> Bruise Easily
<input type="checkbox"/> Leukemia	<input type="checkbox"/> Cold Sores/Fever Blisters	<input type="checkbox"/> Glaucoma
<input type="checkbox"/> Liver Disease	<input type="checkbox"/> Congenital Heart Disorder	<input type="checkbox"/> Hay Fever
<input type="checkbox"/> Swelling of Limbs	<input type="checkbox"/> Convulsions	<input type="checkbox"/> Heart Attack/Failure
<input type="checkbox"/> Thyroid Disease	<input type="checkbox"/> Yellow Jaundice	<input type="checkbox"/> Heart Murmur
<input type="checkbox"/> Tonsillitis	<input type="checkbox"/> Cortisone Medicine	<input type="checkbox"/> Heart Pacemaker
<input type="checkbox"/> Tuberculosis	<input type="checkbox"/> Diabetes	<input type="checkbox"/> Heart Trouble/Disease
<input type="checkbox"/> Tumors or Growths	<input type="checkbox"/> Drug Addiction	<input type="checkbox"/> Hemophilia
<input type="checkbox"/> Ulcers	<input type="checkbox"/> Easily Winded	<input type="checkbox"/> Hepatitis A
<input type="checkbox"/> Venereal Disease	<input type="checkbox"/> Emphysema	<input type="checkbox"/> Hepatitis B or C
<input type="checkbox"/> Radiation Treatments	<input type="checkbox"/> Epilepsy or Seizures	<input type="checkbox"/> Herpes
<input type="checkbox"/> Recent Weight Loss	<input type="checkbox"/> Excessive Bleeding	<input type="checkbox"/> High Blood Pressure
<input type="checkbox"/> Renal Disease	<input type="checkbox"/> Frequent Cough	<input type="checkbox"/> High Cholesterol
<input type="checkbox"/> Rheumatic Fever	<input type="checkbox"/> Frequent Diarrhea	<input type="checkbox"/> Hives/Rash

To the best of my knowledge, the questions on this form were answered to the best of my knowledge and by providing incorrect information it can be dangerous to my (or patient's) health. It is my responsibility to inform the office of any future changes.

Signature of patient or guardian

X \_\_\_\_\_

Date: \_\_\_\_\_



## Patient Registration

Full Name: \_\_\_\_\_ Date: \_\_\_\_\_  
*Last First MI*

Address: \_\_\_\_\_  
*Street Address Apartment/Unit #*

\_\_\_\_\_  
*City State Zip Code*

Cell Phone: \_\_\_\_\_ Home Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_

Email Address: \_\_\_\_\_

Social Security Number: \_\_\_\_\_ Date of Birth: \_\_\_\_\_ Age: \_\_\_\_\_

Sex: ☐ Male ☐ Female Occupation: \_\_\_\_\_

Your Employer \_\_\_\_\_ Length of Employment: \_\_\_\_\_

Are you a full time student? ☐ Yes ☐ No

If Patient is a minor we need mother and father's date of birth: \_\_\_\_\_

## Insurance Information

Person who holds insurance account: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Employer: \_\_\_\_\_ Insurance Company: \_\_\_\_\_

Social Security No. or ID Number on Insurance Policy \_\_\_\_\_ Group ID: \_\_\_\_\_

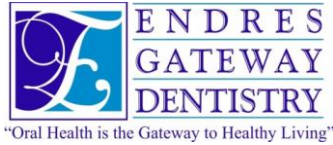
Insurance Company Address: \_\_\_\_\_

Insurance Company Phone Number: \_\_\_\_\_

## Emergency Contact Person

Full Name: \_\_\_\_\_ Relationship: \_\_\_\_\_

Address: \_\_\_\_\_ Phone: \_\_\_\_\_



## INTERNET COMMUNICATION

Full Name: \_\_\_\_\_ Date: \_\_\_\_\_

*Last First MI*

☐ Yes ☐ No I grant permission to the dental practice to contact me via e-mail for upcoming appointments for myself and my children.

Email Address: \_\_\_\_\_

☐ Yes ☐ No I grant permission to the dental practice to contact me via text for upcoming appointments for myself and my children.

Phone Number: \_\_\_\_\_

## HIPPA CONSENT

I understand that I have certain rights to privacy regarding my protected health information. These rights are given to me under the Health Information Portability and Accountability Act of 1996 (HIPPA). I understand that by signing this consent I authorize you, Endres Gateway Dentistry, to use and disclose my protected health information to carry out the following:

- Treatment (including direct or indirect treatment by other healthcare providers involved in my treatment)
- Obtaining payment from third party payer (insurance company)
- The day-to-day healthcare operations of Endres Gateway Dentistry

I have also been informed of and given the right to review and secure a copy of the Notice of Privacy Practices, which contains a more complete description of the uses and disclosures of my protected health information, and my rights under HIPPA. I understand that you reserve the right to change the terms of this notice from time to time and that I may contact you at any time to obtain a current copy of this notice.

I understand that I have the right to request restrictions on how my protected health information is used and disclosed to carry out treatment, payment, and health care operation, and that you are then bound to comply with this restriction.

I understand that I may revoke this consent, in writing, at any time. However, any use or disclosure that occurred prior to the date I revoke this consent is not affected.

I give the following people permission to have access to my records:

Name: \_\_\_\_\_ Relationship to patient: \_\_\_\_\_ Phone Number: \_\_\_\_\_

Name: \_\_\_\_\_ Relationship to patient: \_\_\_\_\_ Phone Number: \_\_\_\_\_

Signature of Patient or Guardian: \_\_\_\_\_ Date: \_\_\_\_\_

Print Patient's Name: \_\_\_\_\_

Relationship to Patient: \_\_\_\_\_

## Financial Policy

Thank you for choosing Endres Gateway Dentistry, Inc. as your dental health care provider. We are committed to providing you with the highest quality lifetime dental care, so that you may fully attain optimum oral health. Please understand that payment of your bill is considered part of your treatment.

### ***When is my payment due?***

If you do not have dental insurance, payment is due no later than at the time service is provided.

If you do have insurance, you must pay the deductible and co-payment, which is the estimated amount not covered by your insurance company, at the time we provide service to you; the balance is due within 30 days of the date service is provided. If your insurance company has not made payment within 25 days after the date of service was provided, we may ask that you contact your insurance company to make sure payment is expected by the 30<sup>th</sup> day following service. If payment is not received from your insurance company, or if your claim is denied, you will be responsible for paying the full amount by the 30<sup>th</sup> day following the day we provided service to you.

### ***How can I make a payment?***

We accept many forms of payment including credit card, cash, and check. Returned or dishonored checks will be subject to a "returned check" fee of \$50.00 which will be immediately due and payable. Outside financing is available upon request and approval.

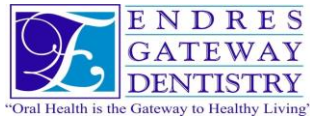
☐ Please check if you would like more information about financing options

### ***How does Endres Gateway Dentistry deal with insurance?***

- As a courtesy to you we will help you process all your insurance claims. Please understand that we will provide an insurance estimate to you; however, it is not a guarantee that your insurance will pay exactly as estimated. Your insurance company and your plan benefits ultimately determine the amount paid. We will, of course, do all we can to make sure your estimate is as accurate as possible.
- All charges you incur are your responsibility regardless of your insurance coverage. We must emphasize that as your dental care provider, our relationship is with you, our patient, not with your insurance company. Your insurance policy is a contract between you, your employer, and your insurance company. We are not a party to that contract.
- We are committed to providing the best treatment for our patients and we charge what is usual and customary for our area. You are responsible for payment regardless of any insurance company's determination of usual and customary rates.
- We ask that you sign this form and/or any other necessary documents that may be required by your insurance company. Among other things, this form instructs your insurance company to make payment directly to us.
- We will cooperate fully with the regulations and requests of your insurance company that may assist in the claim being paid. We will not, however, enter into a dispute with your insurance company over any claim.

### ***What happens if I do not comply with the terms of this financial policy?***

If you fail to pay any amount when due, if any payment is returned, dishonored, or charged back by your financial institution, or you otherwise fail to comply with the terms of this financial policy, then you shall be liable for all expenses, including (without limitation) collection agency fees, attorneys' fees, and other litigation costs, relating in any way to the collection of any past due, dishonored, or charged back amount or your failure to comply with the terms of this financial policy.



***What if I have questions or concerns about my bill?***

If you have a question or concern about any bill you receive from us, please contact us immediately so that we can discuss the issue. We find that we can resolve most issues quickly and easily. Regardless, before filing any claim or lawsuit related to any dispute over any amounts charged by us in any court, you must firstly notify us of your claim in writing by emailing [officemanager@endresdentistry.com](mailto:officemanager@endresdentistry.com). Your notice must reference this financial policy, fully explain the basis of your claim, and state your proposed resolution. Within 30 days of receipt of your notice, we will schedule a meeting between you and us, and at that meeting you must, in good faith, attempt to resolve the claim with us. If no meeting is scheduled within the stated time, or if the claim is not resolved at the meeting, then you may proceed with filing your claim or lawsuit. You hereby agree to the exclusive jurisdiction and venue of the state and federal courts in Hamilton County, OH for the resolution of any claim or dispute arising out of this financial policy or the services you receive from us.

We thank you for the opportunity to serve your dental health care needs and welcome any questions you may have concerning your care of this financial policy.

I HAVE READ, UNDERSTAND, AND AGREE TO THE ABOVE TERMS AND CONDITIONS. I AUTHORIZE MY INSURANCE COMPANY TO PAY MY DENTAL BENEFITS DIRECTLY TO ENDRES GATEWAY DENTISTRY, INC.

Signature: \_\_\_\_\_  
(Patient or Guardian)

Date: \_\_\_\_\_

Patient's Name: \_\_\_\_\_

### Sleep Screening Questionnaire

Name \_\_\_\_\_ Date \_\_\_\_\_ DOB \_\_\_\_\_

Height \_\_\_\_\_ Weight \_\_\_\_\_ BMI \_\_\_\_\_ Collar size/Neck circumference \_\_\_\_\_

	Yes	No
Have you ever been diagnosed with obstructive sleep apnea (OSA)?	<input type="checkbox"/>	<input type="checkbox"/>
Are you currently being treated for OSA?	<input type="checkbox"/>	<input type="checkbox"/>
Are you aware of a family history of OSA?	<input type="checkbox"/>	<input type="checkbox"/>
Are you aware of clenching or grinding your teeth at night?	<input type="checkbox"/>	<input type="checkbox"/>

### Epworth Sleepiness Scale

How likely are you to doze off or fall asleep in the following situations, in contrast to just feeling tired?

**0** = I would never doze

**2** = I have a moderate chance of dozing

**1** = I have a slight chance of dozing

**3** = I have a high chance of dozing

**Situation**

**Chance of Dozing**

- |   |       |
|---|-------|
| 1. Sitting and reading  | _____ |
| 2. Watching TV  | _____ |
| 3. Sitting inactive in a public place (e.g. a theatre or a meeting) | _____ |
| 4. As a passenger in a car for an hour without a break              | _____ |
| 5. Lying down to rest in the afternoon when circumstances permit    | _____ |
| 6. Sitting and talking to someone                                   | _____ |
| 7. Sitting quietly in a lunch without alcohol                       | _____ |
| 8. In a car while stopped for a few minutes in traffic              | _____ |



# Patient Interest Questionnaire

Name:

Age:

Date:

/ /

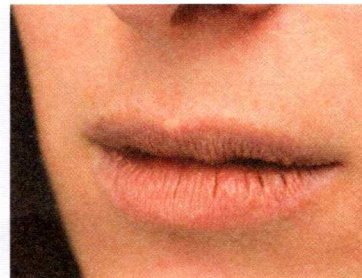
## Please indicate any areas of concern for you

Check all that apply.

☐ Forehead lines



☐ Lip appearance and texture



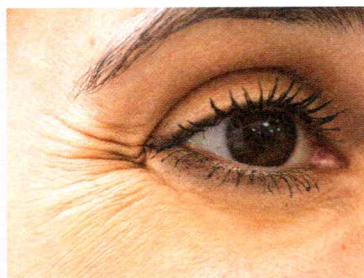
☐ Frown lines



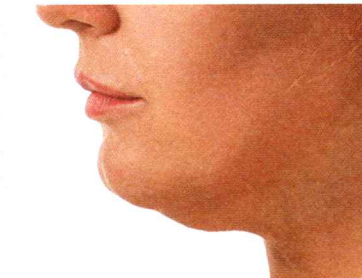
☐ Thin lips



☐ Crow's feet lines



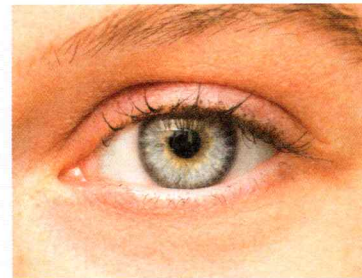
☐ Double chin



☐ Flattened cheeks/sunken cheeks



☐ Thinning or inadequate lashes



☐ Lines and wrinkles around the nose and mouth



☐ Skin appearance and texture



Please complete questionnaire on back side.



# Patient Interest Questionnaire

## Share how you see yourself

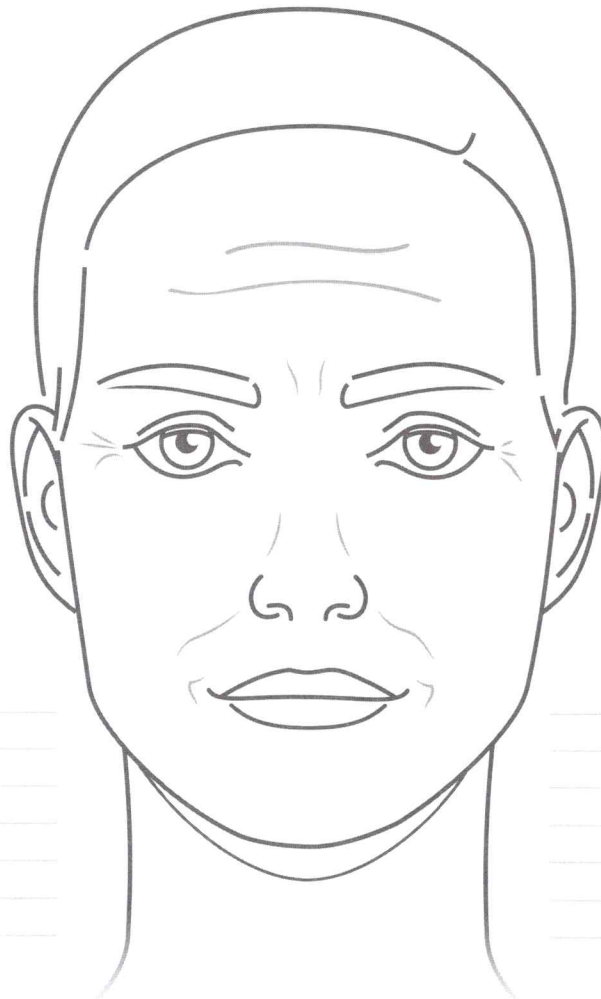
### I feel like I look:

Check all that apply.

- |                                |                                      |  |                                      |
|--------------------------------|--------------------------------------|--|--------------------------------------|
| <input type="checkbox"/> Sad   | <input type="checkbox"/> Less lively | <input type="checkbox"/> Pained            | <input type="checkbox"/> Other _____ |
| <input type="checkbox"/> Angry | <input type="checkbox"/> Fearful     | <input type="checkbox"/> Less desirable    | _____                                |
| <input type="checkbox"/> Tired | <input type="checkbox"/> Saggy       | <input type="checkbox"/> Older than I feel | _____                                |

FOR USE WITH YOUR AESTHETIC PROVIDER

## Evaluate concerns and aesthetic goals to customize each consultation



Patient name: \_\_\_\_\_

Next appointment date:     /     /